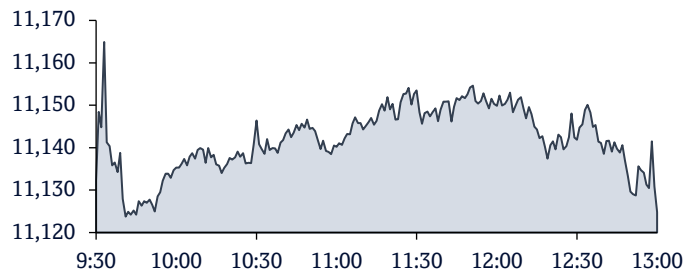


QSE Intra-Day Movement



Qatar Commentary

The QE Index declined 0.1% to close at 11,124.8. Losses were led by the Consumer Goods & Services and Insurance indices, falling 0.5% and 0.1%, respectively. Top losers were Mannai Corporation and Al Mahar, falling 6.4% and 2.6%, respectively. Among the top gainers, Meeza QSTP gained 3.8%, while Qatar General Ins. & Reins. Co. was up 2.2%.

GCC Commentary

Saudi Arabia: The TASI Index fell 0.9% to close at 10,497.1. Losses were led by the Utilities and Food & Beverages indices, falling 1.8% and 1.6%, respectively. Thimar Development Holding Co. declined 10%, while Saudi Real Estate Co. was down 6.2%.

Dubai: The DFM index fell 0.9% to close at 5,935.4. The Communication Services index declined 3%, while the Consumer Discretionary index was down 1.7%. Emirates Investment Bank declined 9.9% while International Financial Advisors was down 5.6%.

Abu Dhabi: The ADX General Index fell 0.7% to close at 9,960.4. The Health Care index declined 1.3%, while the Real Estate index fell 1.2%. Umm Al Qaiwain General Investment Co. declined 8.7%, while Abu Dhabi Commercial Bank was down 7.4%.

Kuwait: The Kuwait All Share Index gained 1.6% to close at 8,639.8. The Banks index rose 2.5%, while the Basic Materials index gained 1.5%. National Cleaning Co. rose 16%, while Hayat Communications Co. was up 15.6%.

Oman: The MSM 30 Index fell 0.9% to close at 5,078.2. Losses were led by the Industrial and Financial indices, falling 0.8% and 0.1%, respectively. Muscat Gases Company declined 9.2%, while Majan Glass Company was down 8.3%.

Bahrain: The BHB Index gained 0.1% to close at 1,937.7. The Communications Services index rose 0.4%, while the Financials index gained 0.2%. Solidarity Bahrain rose 2.0%, while GFH Financial Group was up 0.7%.

QSE Top Gainers	Close*	1D%	Vol. '000	YTD%
Meeza QSTP	3.369	3.8	2,565.3	2.9
Qatar General Ins. & Reins. Co.	1.324	2.2	20.8	14.8
Ezdan Holding Group	1.219	0.6	9,248.7	15.4
Qatar Navigation	11.330	0.5	595.0	3.1
QNB Group	18.890	0.5	1,045.9	9.3

QSE Top Volume Trades	Close*	1D%	Vol. '000	YTD%
Baladna	1.520	(1.2)	17,353.1	21.5
Ezdan Holding Group	1.219	0.6	9,248.7	15.4
Barwa Real Estate Company	2.748	0.1	6,506.9	(2.9)
Mesaieed Petrochemical Holding	1.332	0.4	5,762.2	(10.9)
Estithmar Holding	3.880	(1.3)	5,382.0	129.0

Regional Indices	Close	1D%	WTD%	MTD%	YTD%	Exch. Val. Traded (\$ mn)	Exchange Mkt. Cap. (\$ mn)	P/E**	P/B**	Dividend Yield
Qatar*	11,124.83	(0.1)	0.2	(0.9)	5.2	83.08	182,212.5	12.5	1.4	4.5
Dubai	5,935.43	(0.9)	(0.9)	(2.1)	15.1	194.62	277,448.0	9.1	1.5	4.6
Abu Dhabi	9,960.39	(0.7)	(0.7)	(1.3)	5.7	419.07	773,215.2	20.8	2.6	2.3
Saudi Arabia	10,497.05	(0.9)	(1.5)	(1.9)	(12.8)	1,094.07	2,314,876.3	18.0	2.1	3.9
Kuwait	8,639.76	1.6	1.6	1.7	17.3	429.81	168,812.3	17.0	1.8	3.1
Oman	5,078.18	(0.9)	(0.9)	1.0	11.0	53.58	30,088.6	8.8	1.0	5.7
Bahrain	1,937.73	0.1	0.2	0.4	(2.4)	2.5	18,462.1	12.7	1.3	9.9

Source: Bloomberg, Qatar Stock Exchange, Tadawul, Muscat Securities Market and Dubai Financial Market (** TTM; * Value traded (\$ mn) do not include special trades if any #)

Market Indicators	08 Sep 25	07 Sep 25	%Chg.
Value Traded (QR mn)	301.3	272.6	10.5
Exch. Market Cap. (QR mn)	664,524.0	664,287.1	0.0
Volume (mn)	97.9	118.2	(17.2)
Number of Transactions	23,238	12,708	82.9
Companies Traded	52	52	0.0
Market Breadth	18:30	31:12	-

Market Indices	Close	1D%	WTD%	YTD%	TTM P/E
Total Return	26,600.09	(0.1)	0.2	10.3	12.5
All Share Index	4,173.79	(0.0)	0.2	10.5	12.3
Banks	5,331.38	(0.1)	0.0	12.6	10.9
Industrials	4,407.94	0.1	0.3	3.8	15.9
Transportation	5,823.97	0.5	0.9	12.8	12.9
Real Estate	1,656.90	0.1	0.3	2.5	16.2
Insurance	2,437.95	(0.1)	0.7	3.8	10
Telecoms	2,223.57	(0.0)	0.5	23.6	12.5
Consumer Goods and Services	8,412.81	(0.5)	(0.2)	9.7	20.5
Al Rayan Islamic Index	5,308.84	(0.1)	0.3	9.0	14.3

GCC Top Gainers**	Exchange	Close*	1D%	Vol. '000	YTD%
Kuwait Finance House	Kuwait	794.00	3.7	27,169.6	14.9
National Bank of Kuwait	Kuwait	1040.00	2.5	9,671.7	21.9
Ahli Bank	Oman	0.15	2.0	9.5	(8.1)
ADNOC Gas	Abu Dhabi	3.37	1.8	48,364.7	(4.0)
Banque Saudi	Saudi Arabia	16.10	1.8	2,069.1	1.6

GCC Top Losers**	Exchange	Close*	1D%	Vol. '000	YTD%
Abu Dhabi Commercial Bank	Abu Dhabi	13.66	(7.5)	10,789.2	31.1
Agility Public Warehousing	Kuwait	150.00	(7.4)	58,045.3	3.7
Multiply Group	Abu Dhabi	2.87	(4.3)	14,466.9	38.6
Astra Industrial Group	Saudi Arabia	133.60	(3.8)	734.9	(25.8)
Presight	Abu Dhabi	3.27	(3.3)	130,872.	58.0

Source: Bloomberg (# in Local Currency) (** GCC Top gainers/losers derived from the S&P GCC Composite Large Mid Cap Index)

QSE Top Losers	Close*	1D%	Vol. '000	YTD%
Mannai Corporation	5.700	(6.4)	3,296.0	56.7
Al Mahar	2.250	(2.6)	497.9	(8.2)
QLM Life & Medical Insurance Co.	2.300	(1.5)	472.7	11.4
Doha Bank	2.480	(1.4)	3,441.5	24.6
Estithmar Holding	3.880	(1.3)	5,382.0	129.0

QSE Top Value Trades	Close*	1D%	Val. '000	YTD%
Baladna	1.520	(1.2)	26,518.3	21.5
Estithmar Holding	3.880	(1.3)	20,993.7	129.0
Qatar Islamic Bank	24.100	(0.7)	19,870.6	12.8
QNB Group	18.890	0.5	19,749.0	9.3
Mannai Corporation	5.700	(6.4)	19,295.7	56.7

Qatar Market Commentary

- The QE Index declined 0.1% to close at 11,124.8. The Consumer Goods & Services and Insurance indices led the losses. The index fell on the back of selling pressure from Qatari and Foreign shareholders despite buying support from GCC and Arab shareholders.
- Mannai Corporation and Al Mahar were the top losers, falling 6.4% and 2.6%, respectively. Among the top gainers, Meeza QSTP gained 3.8%, while Qatar General Ins. & Reins. Co. was up 2.2%.
- Volume of shares traded on Monday fell by 17.2% to 97.9mn from 118.2mn on Sunday. Further, as compared to the 30-day moving average of 169mn, volume for the day was 42.1% lower. Baladna and Ezzan Holding Group were the most active stocks, contributing 17.7% and 9.4% to the total volume, respectively.

Overall Activity	Buy%*	Sell%*	Net (QR)
Qatari Individuals	32.97%	26.99%	18,015,788.96
Qatari Institutions	25.35%	32.80%	(22,435,198.33)
Qatari	58.32%	59.78%	(4,419,409.37)
GCC Individuals	1.28%	0.41%	2,633,168.90
GCC Institutions	0.65%	1.04%	(1,183,815.96)
GCC	1.93%	1.45%	1,449,352.94
Arab Individuals	11.68%	10.15%	4,609,450.32
Arab Institutions	0.00%	0.00%	-
Arab	11.68%	10.15%	4,609,450.32
Foreigners Individuals	4.38%	3.16%	3,665,641.21
Foreigners Institutions	23.70%	25.46%	(5,305,035.10)
Foreigners	28.08%	28.62%	(1,639,393.89)

Source: Qatar Stock Exchange (*as a % of traded value)

Global Economic Data

Global Economic Data

Date	Market	Source	Indicator	Period	Actual	Consensus	Previous
09-08	Germany	Deutsche Bundesbank	Industrial Production SA MoM	Jul	1.30%	1.00%	-0.10%
09-08	Germany	Bundesministerium für Wirtscha	Industrial Production WDA YoY	Jul	1.50%	-0.30%	-1.80%
09-08	Germany	Deutsche Bundesbank	Exports SA MoM	Jul	-0.60%	0.10%	1.10%
09-08	Germany	Deutsche Bundesbank	Imports SA MoM	Jul	-0.10%	-1.00%	4.10%
09-08	Japan	Economic and Social Research I	GDP SA QoQ	2Q	0.50%	0.30%	NA
09-08	Japan	Economic and Social Research I	GDP Annualized SA QoQ	2Q	2.20%	1.00%	NA
09-08	Japan	Economic and Social Research I	GDP Nominal SA QoQ	2Q	1.60%	1.30%	NA
09-08	Japan	Economic and Social Research I	GDP Deflator YoY	2Q	3.00%	3.00%	NA
09-08	China	National Bureau of Statistics	Exports YoY	Aug	4.40%	5.50%	NA
09-08	China	National Bureau of Statistics	Imports YoY	Aug	1.30%	3.40%	NA
09-08	China	National Bureau of Statistics	Trade Balance	Aug	\$102.33b	\$99.45b	NA

Qatar

- QCB's foreign currency reserves rise 3.2% in August** - Qatar Central Bank (QCB)'s foreign currency reserves and liquidity increased by 3.2% Y-o-Y in August, reaching QR260.3bn up from QR252.3bn in the same period last year. Official international reserves rose by 3.8% to QR200.8bn at the end of August 2025 compared to August 2024. However, holdings of foreign bonds and treasury bills decreased by approximately QR4.9bn to QR135.2bn. The official reserves mainly consist of foreign bonds and treasury bills, cash balances with foreign banks, gold holdings, special drawing rights (SDRs), and Qatar's quota in the International Monetary Fund (IMF). Additional liquid assets in foreign currency deposits bring the total to the overall international reserves. Gold reserves notably increased by QR14.6bn to QR46.5bn compared to August 2024. Meanwhile, cash balances at foreign banks declined by QR2.3bn to QR13.9bn. Qatar's SDR holdings with the IMF slightly decreased to QR5.243bn at the end of August, down from QR5.252bn in the same period last year. (Peninsula Qatar)
- Qatar signals long-term growth with ambitious FDI drive** - Qatar is charting a long-term growth course with an ambitious plan to attract foreign direct investment (FDI), aligned with the Third National Development Strategy (NDS3). Backed by sweeping legal reforms, streamlined business registration, and expanded foreign ownership rights, the country is indicating that it offers stability, transparency, and a predictable roadmap for sustainable growth beyond its traditional reliance on hydrocarbons. Authorities say new legal and regulatory reforms, including streamlined company registration, expanded foreign ownership rights, and sector specific free zones, are designed to make the Gulf state one of the most competitive business hubs in the region. "Qatar has leaned into volatility by developing a diversification strategy for sustainable growth," said Catherine Martinez, Counsel at Crowell & Moring in Doha. "Instead of stepping back during uncertain times, the country has put forward the NDS3 roadmap with a very clear goal of

\$100bn in foreign direct investment by 2030. To achieve this, legal reforms are facilitating faster business setup, with company registration transitioning toward a "one-day" process. Additionally, foreign investors can now own 100% of their operations in most sectors. These steps all send a powerful message abroad." Experts indicate that the reforms appear to be yielding positive results. In 2024, Qatar saw a 110% surge in new FDI projects, with momentum strongest in business services, technology, consumer goods, and textiles. Martinez said, "On the venture side, fintech is clearly the hot spot, making up almost a third of deals last year. The government is supporting this with investor-friendly rules and regulations, including tax incentives, foreign ownership, and multiple free zones that cater to different types of businesses." She noted that the country's attractiveness stems from stability and simplicity in its investment environment compared to regional peers. "It ranks 11th in the IMD World Competitiveness Index and first globally for tax policy and basic infrastructure, with a flat 10% corporate tax. But beyond rankings, what really tips the balance is predictable licensing, efficient dispute resolution, and strong quality of life, the practical aspects that matter to investors," Martinez said. (Peninsula Qatar)

- QNB Group KSA signs partnership with Sanad Pay to offer POS solutions** - QNB Group KSA announced the signing of a strategic partnership agreement with Sanad Pay, a leading Saudi fintech and licensed Point-of-Sale (POS) service provider, to introduce smart, cloud-based POS terminals that bring merchants seamless connectivity, modern design, and real-time analytics to enhance their business performance. The agreement marks the start of a collaboration aimed at providing merchants across Saudi Arabia with secure, reliable, and innovative POS solutions that meet the highest standards of quality and compliance, in line with Saudi Vision 2030's goal of advancing a cashless economy. The signing was attended by Hashim Alawi Alhussain, VP Transaction Banking at QNB KSA and Maher Mahdi Al-Shahin, CEO of Sanad Pay, in the presence of several senior representatives from both sides. Through

this service, merchants can accept multiple payment methods including debit and credit cards (Visa, MasterCard, Mada), contactless payments (Apple Pay, STC Pay), and QR code transactions — all through a single device. The solution also provides advanced digital invoicing, inventory management, and accounting system integration, allowing businesses to track and manage their operations efficiently. (Peninsula Qatar)

- Commercial Bank mortgage loans enable seamless real estate investment in Qatar for international investors** - Commercial Bank continues to make the property ownership journey in Qatar more accessible and attractive to international investors by offering market-leading mortgage loan solutions and account opening services tailored for non-resident customers. As Qatar's real estate market continues to grow and attract global interest, Commercial Bank is proud to serve as a gateway for real estate investment in one of the region's most stable and forward-looking economies. The Bank is committed to supporting the real estate ecosystem and playing a pivotal role towards Qatar National Vision 2030. Shahnawaz Rashid, EGM and Head of Retail Banking at Commercial Bank said: "We are dedicated to making the real estate journey as smooth as possible for our international investors. Whether clients are planning to relocate to Qatar to enjoy its family friendly environment and obtain Qatari residency, or invest in its thriving real estate sector, now is the ideal time to support them in acquiring property through our mortgage loans. We offer competitive terms and a swift process, accounts for non-residents are opened within 48 hours, and loan approvals are completed within 5 days. In addition, we provide exclusive property management services and guidance through the Qatari residency application process. (Peninsula Qatar)"
- Mannai Corporation: The EGM Endorses items on its agenda** - Mannai Corporation announces the results of the EGM. The meeting was held on 08/09/2025 and the following resolution were approved (1) Approving the recommendation of the Board of Directors of the disposal by Damas International Limited (a wholly-owned direct subsidiary of the Corporation registered in the United Arab Emirates) to Titan Holdings International FZCO (an entity registered in the United Arab Emirates, being a wholly-owned subsidiary of Titan Company Limited, a company based in India) of 670,000 shares (representing a 67% interest) in Signature Jewelry Holding Limited (a company registered in the United Arab Emirates) ("Sale Transaction") and to authorize the Board of Directors to do and perform all such acts and deeds, as may be necessary for the completion of the Sale Transaction, including finalizing and agreeing on the terms and conditions and sale price. (2) To authorize the Board of Directors or the Chairman or any persons so authorized by the Board of Directors (each an "authorized Person"), to: A. adopt any resolution or take any action as may be necessary to implement any and all of the above resolutions including, without limitation to give effect and to sign any documents and agreements in relation to the Sale Transaction; B. finalize and agree the terms and conditions of the Sale Transaction (including the sale price); C. take any action in connection with the negotiation, execution, delivery, performance and the ratification of the applicable Sale Transaction documents as the Authorized Person shall deem necessary or appropriate as well as any related documents; D. give, make, agree the form of, sign, initial, execute (under hand or seal or as a deed) dispatch and ratify the relevant Sale Transaction documents and any related documents including, but not limited to letters, notices, certificates, acknowledgements, receipts, authorizations, transfer forms, instructions, releases, waivers, proxies, appointment of agents for service of process and other documents (whether of a like nature or not) as may in the sole opinion and absolute discretion of the authorized Person be considered necessary or desirable for the purpose of giving effect to, consummating or completing or procuring the performance and completion of the Sale Transaction; and E. finalize, approve, execute and do or procure to be executed and done on behalf of the Corporation all such other documents (including any press announcements or disclosures to the Qatar Financial Markets Authority or the Qatar Stock Exchange), acts and things as it may be necessary, required or desirable in the absolute sole discretion of the authorized Person to carry out and give effect to the Sale Transaction. (QSE)
- QFC Digital Asset Lab launches blockchain-based POC** - Qatar Financial Centre (QFC), a leading onshore financial and business hub in the region,

has launched a pioneering proof of concept (POC) under its Digital Asset Lab, marking a significant step forward in the application of blockchain technology to Islamic finance. This notable development was enabled through the collaboration of a powerful consortium of partners—AlRayan Bank, Blade Labs, and Hashgraph—each contributing unique expertise to a shared vision of financial innovation. The POC will demonstrate a blockchain-based Digital Receipt System (DRS) that can enhance transparency, efficiency, and regulatory compliance in Shariah-compliant asset-backed finance. The system will operate on HashSphere, a private permissioned distributed ledger technology (DLT) network built with Hedera technology, deployed on Google Cloud infrastructure provisioned through QFC's Digital Asset Lab. This initiative exemplifies a collaborative model where regulatory foresight, technical innovation, and domain expertise converge. QFC serves as the orchestrator of the initiative, providing infrastructure support and subject matter expertise to guide the use case development. Hashgraph delivers and operates the underlying blockchain infrastructure, ensuring secure and scalable network performance, and Blade Labs leads the development of the DRS, including smart contracts and user interfaces tailored to Islamic finance use cases. AlRayan Bank plays a critical role in validating the system's functionality, offering domain-specific insights and exploring commercialization pathways, while Google Cloud enterprise-grade infrastructure is utilized for the initiative. Commenting on the significance of the project, Yousuf Mohamed Al-Jaida, Chief Executive Officer, QFC, stated: "At QFC, we are committed to building a strong digital asset ecosystem that supports innovation and real-world applications. Through our Digital Assets Lab, we're proud to facilitate this pilot as a step forward in exploring how blockchain can bring greater efficiency and scalability to Shariah-compliant financial products. This initiative reflects our continued support for tokenization, financial innovation, and collaboration aligned with the Third Financial Sector Strategic Plan." (Peninsula Qatar)

- Edaa, QIIB sign agreement to distribute dividends** - QIIB and Edaa have signed an agreement to facilitate the distribution of dividends to shareholders of companies listed on the Qatar financial market, in line with the regulations issued by the Qatar Financial Markets Authority (QFMA). Under the agreement, Edaa will act on behalf of listed companies to handle the distribution of both cash dividends and bonus shares as decided by those companies. The agreement was signed at Edaa's headquarters by Sheikh Mohammed bin Jassim Al-Thani, Chief Executive Officer, Edaa and Dr. Abdulbasit Ahmed Al-Shaibei, Chief Executive Officer, QIIB. The signing ceremony was also attended by Jamal Abdullah al-Jamal, Deputy CEO, QIIB, and Hossam Khattab, Head of the Bank's Financial Sector, along with several senior executives from Edaa. This partnership reflects the commitment of both parties to enhance the dividend distribution system, improving efficiency, speed, and accuracy in serving shareholders by leveraging the latest available digital solutions. As part of the agreement, QIIB will integrate its dividend distribution systems with Edaa's platform to streamline the process for shareholders. This integration will enable the secure uploading of dividend files, provide real-time updates on paid and unpaid dividends, and allow inquiries using the National Investor Number (NIN). Commenting on the signing, Sheikh Mohammed bin Jassim Al-Thani, CEO, Edaa, said: "This partnership with QIIB marks a significant addition to our ongoing efforts to develop dividend distribution mechanisms and enhance investor confidence. We are committed to providing faster and more accurate processes that ensure dividends reach shareholders in a timely manner. "Our choice of QIIB as a banking partner underscores our confidence in its capabilities, expertise, and dedication to innovation and excellence. This fully aligns with our vision of building a dynamic and sustainable investment environment." He added: "This agreement with QIIB is a model of fruitful cooperation between national institutions, and we will continue to develop similar strategic partnerships to enhance market efficiency and deliver greater value to investors." For his part, Dr. Abdulbasit Ahmed Al-Shaibei, CEO, QIIB, said: "We are pleased to sign this agreement with Edaa, which represents an important step towards enhancing financial services offered to investors in the Qatari market. At QIIB, we place the development of digital solutions and the adoption of modern technologies at the core of our strategy. (Peninsula Qatar)"

- QIC launches Qatar's first school fees protection insurance** - Qatar Insurance Company (QIC), the leading insurer in Qatar and the MENA region, has announced the launch of Qatar's first-ever School Fees Protection Insurance, a pioneering solution designed to safeguard families and ensure uninterrupted education for children across the country. With this innovative product, QIC once again reaffirms its leadership in delivering cutting-edge insurance solutions that anticipate the evolving needs of society, while supporting Qatar's vision of building a resilient and inclusive economy. Commenting on the launch, Salem Al Mannai (pictured), Group CEO of QIC, said: "Education is the cornerstone of every nation's progress, and at QIC, we recognize the profound responsibility parents feel in securing their children's future. Our School Fees Protection Insurance is not just about covering financial risk, it is about protecting dreams, ambitions, and the stability of families. By ensuring that no child's education is interrupted due to unforeseen challenges, we are reinforcing the values of security, resilience, and opportunity that are central to Qatar's growth story." He continued: "Launching innovative insurance products locally is a strategic step to enhance Qatar's position as a leading financial hub in the region. It contributes to reducing reliance on external markets, transferring knowledge, creating new job opportunities, and building national capabilities capable of leading the future. This comes in line with the Third Financial Sector Strategic Plan launched by the Qatar Central Bank in 2023, which aims to build an advanced financial and capital market that leads the region in innovation, efficiency, and investor protection, thereby enabling Qatar to unlock its full economic potential in accordance with Qatar National Vision 2030. As a national leader, our role is to be a partner in economic and social development, and a guardian of family stability in the face of change." (Peninsula Qatar)
- Hazardous Materials Management Project launched** - The Chemical Safety Symposium kicked off in Doha yesterday under the theme "Towards the Effective and Safe Management of Chemicals". The two-day event was attended by Minister of Environment and Climate Change HE Dr. Abdullah bin Abdulaziz bin Turki Al Subaie, Minister of Transport HE Sheikh Mohammed bin Abdullah bin Mohammed Al Thani, Minister of Communications and Information Technology HE Mohammed bin Ali Al Mannai, Undersecretary of the Ministry of Environment and Climate Change HE Eng. Abdulaziz bin Ahmed Al Mahmoud, alongside representatives from the United Nations Environment Program, the Arab League, and the Gulf Cooperation Council (GCC) countries. The Symposium focused on key challenges related to chemical management across a variety of sectors, in addition to sharing expertise and reinforcing cooperation among national and international entities in surveillance, inspection, and chemical safety legislation. Throughout the symposium, the launch of the first phase of the Hazardous Materials Management System in Qatar was announced. The initiative, a collaboration between the Ministry of Environment and Climate Change (MECC) and MCIT, aims to bolster the oversight of hazardous materials and waste and streamline procedures for the relevant authorities. In his opening remarks, Minister of Environment and Climate Change HE Dr. Abdullah bin Abdulaziz bin Turki Al Subaie, underscored Qatar's commitment to strengthening the safe and effective management of chemicals. He stressed that chemical safety represents one of the foremost national priorities, directly linked to public health protection and environmental conservation. Qatar seeks to be an effective partner in international agreements on chemical safety and hazardous materials management, as addressing environmental challenges and risks associated with the growing use of chemicals in industrial, agricultural, and consumer sectors requires a holistic system to ensure safe and sustainable management, HE underlined. (Peninsula Qatar)
- MCIT launches technology radar initiative enabling govt entities to adopt emerging technologies** - The Ministry of Communications and Information Technology (MCIT), through its TASMU Innovation Lab, launched the Technology Radar Initiative as part of a series of workshops aimed at identifying, assessing, prioritizing, and adopting the latest emerging technologies in key sectors, in alignment with the Digital Agenda 2030 and the goals of Qatar National Vision 2030. The initiative was inaugurated with a workshop dedicated to the healthcare sector, bringing together Qatar's leaders and experts from the sector to explore

emerging digital innovations that contribute to improving service quality, enhancing the efficiency of digital transformation in healthcare delivery, and guiding technology adoption decisions based on community needs. This initiative is a strategic tool that enables government agencies to evaluate technologies for adoption, testing, or monitoring. Through this classification, the Technology Radar Initiative provides a clearer view of national priorities and enables government entities to direct their technology investments to achieve tangible performance improvements, enhance digital trust, and ensure the resilience of operational systems. The inaugural workshop, titled 'Technology Radar: Emerging Trends in Healthcare,' took place on September 4, 2025, at the Rosewood Doha Hotel, and witnessed participation from leaders and specialists in Qatar's healthcare sector, including Hamad Medical Corporation, Sidra Medicine, and Weill Cornell Medicine. The workshop provided an interactive platform to showcase the latest digital innovations expected to reshape the future of the healthcare sector, while also discussing the challenges and opportunities associated with adopting these technologies. The workshop also opened with an interactive monitoring session to identify the most prominent emerging use cases and expand the scope of the innovation ecosystem in line with the priorities of the national healthcare system. (Peninsula Qatar)

- Organizers: Qatar Boat Show 2025 promises a spectacular showcase** - The Qatar Boat Show 2025, which marks the second edition of this prestigious marine event, is expected to be a significantly larger exhibition compared to its inaugural edition, according to the organizers. During a recent event to announce the official partners of the show, Chairman of the Organizing Committee for Qatar Boat Show 2025 and CEO of Old Doha Port, Eng. Mohamed Abdulla Al Mulla, emphasized that the event has reinforced Qatar's prominent status as a global center for maritime luxury, innovation, and trade. The event is scheduled to be held at Old Doha Port from November 5 to 8, 2025. "From its very first edition, the Qatar Boat Show made history, becoming one of the largest luxury marine showcases in the Middle East," Eng. Al Mulla said. "Last year, the inaugural edition proved to be a remarkable success as we welcomed 495 leading international brands, showcased over 100 yachts and marine vessels, and unveiled 20 world premieres and 22 debuts in Qatar. With more than 23,500 visitors from 90 countries, the Show firmly positioned Qatar as a destination for maritime excellence." Building upon this achievement, the 2025 edition, conducted under the auspices of the Prime Minister and Minister of Foreign Affairs HE Sheikh Mohammed bin Abdulrahman Al Thani aims to elevate standards even further, owing to the vision and dedication of its official partners. Visitors to the Qatar Boat Show 2025 can expect an expanded showcase featuring some of the world's most prestigious yacht builders, innovative marine technologies, lifestyle experiences, and a line-up of launches and premieres. With Old Doha Port's transformation into a modern maritime destination—blending world-class marina facilities with a historic waterfront setting—the event will once again serve as a platform for business, networking, and cultural exchange. (Peninsula Qatar)
- Qatar renews commitment as an active international partner** - Qatar has renewed its commitment as an active international partner, highlighting its success in fostering international consensus on many important issues through its mediation efforts and hosting, under the auspices of the United Nations, of meetings for special envoys on Afghanistan and expert working groups focused on priority areas identified by the independent assessment on Afghanistan. This came in a statement by Qatar, delivered yesterday by Deputy Permanent Representative of the Permanent Delegation of Qatar to the UN Office in Geneva, Jawhara bint Abdulaziz Al Suwaidi, at the enhanced interactive dialogue on Afghanistan as part of the 60th session of the Human Rights Council in Geneva. Al Suwaidi noted that Afghanistan faces numerous challenges that impact the promotion and protection of human rights, including the economic crisis and unemployment, worsening humanitarian needs, recurring climate disturbances, the spread of poverty and food insecurity, ongoing sanctions, the freezing of state assets, and the return of millions of Afghan refugees to the country. She pointed out that addressing these challenges requires the international community to continue supporting efforts to rebuild Afghan institutions, ensure access to humanitarian aid, and maintain dialogue with all Afghan parties. This will help create the

necessary conditions for achieving peace in Afghanistan, reintegrating it into the international community, and fulfilling its international obligations. Al Suwaidi added that Qatar continues to provide humanitarian and development support to Afghanistan. It recently sent five planes loaded with 100 tons of humanitarian aid as part of an airlift to help alleviate the suffering of the brotherly Afghan people following the earthquake that struck the eastern part of the country. (Peninsula Qatar)

- MoCI exempts certain categories from Tamween card issuance and replacement fees** - Minister of Commerce and Industry (MoCI) HE Sheikh Faisal bin Thani bin Faisal Al-Thani has issued decision No. (22) of 2025, exempting certain categories from fees for issuing or replacing lost or damaged ration (Tamween) cards, the Ministry of Commerce and Industry (MoCI) announced. The decision will enter into force the day following its publication in the Official Gazette. In a statement yesterday, the MoCI affirmed that this decision comes within the framework of its commitment to alleviating the financial burdens on eligible categories and supporting them by exempting them from fees for certain services. The decision includes people with disabilities, social security beneficiaries, the elderly (60 years and above), and retirees. Under the decision, these categories are exempt from fees related to issuing a new ration (Tamween) card and issuing a replacement ration card for a lost or damaged one. MoCI affirmed that this decision reflects its commitment to providing support to eligible groups and its commitment to improving the quality of food supply services. It urged beneficiaries to take advantage of the incentives provided when applying for a food ration (Tamween) card or a replacement for a lost or damaged one. (Peninsula Qatar)
- Qatar demonstrates impressive progress in chemical risk management** - Executive Secretary of the Basel, Rotterdam and Stockholm Conventions, Dr. Rolph Payet, said that Qatar's experience in managing hazardous chemicals and gases represents a global model to be emulated, as it has demonstrated impressive progress in strategic regulation and chemical risk management, with a focus on innovation and modern technology. In a statement to Qatar News Agency (QNA) on the sidelines of the Chemical Safety Symposium organized by the Ministry of Environment and Climate Change, Dr. Payet noted that Qatar has not only limited itself to the regulatory aspect, but has also adopted tangible practical innovations, including recycling glass from leftover food and converting waste into useful resources, reflecting its commitment to environmental safety and sustainable development. He said that the projects launched by Qatar in this field represent a model that other countries can benefit from to develop their national capacities in chemical risk management. Qatar has demonstrated its ability to integrate this comprehensive approach between the environment, the economy, and technology, a unique and distinctive experience regionally and internationally. He added that Qatar is building a strong capacity to manage chemical risks, making it an ideal partner in global efforts to protect the environment and achieve sustainable development by combining careful regulation, technological innovation, and international cooperation. (Peninsula Qatar)
- British Community Foundation launched in Qatar** - The British Community Foundation (BCF) was officially launched in Doha yesterday, marking a new chapter for the UK's over 23,000-strong expatriate community in Qatar. The initiative was unveiled at a reception hosted by British Ambassador to Qatar HE Neerav Patel. Positioned as a non-profit platform, the BCF aims to support and celebrate British life in Qatar while strengthening ties with the host nation. Backed by the British Embassy, the Foundation seeks to provide both practical support and cultural connection. The launch event brought together British diplomats, local media, and representatives from across the British community in Qatar. Speaking at the event, Ambassador Patel outlined the BCF's aims are to support the welfare and wellbeing of Brits in Qatar; to back British community initiatives; and to foster stronger friendships between British and Qatari communities. "There are over 23,000 Brits living here in Qatar, making their home here as expats. It's a vibrant, diverse, engaged community with a really long history," said Ambassador Patel, who is also Chair of the BCF Council. "The British Community Foundation has been created by the community, for the community. I invite all Brits in Qatar to come along to our community events and get involved. Whether you've just arrived from the UK, or have called Qatar home for many years, the Foundation is here to help you connect, contribute, and feel at home," he

added. Although operating independently, BCF works in close partnership with the British Embassy Doha, the British Council, and other British community organizations in Qatar. The Foundation is directed and overseen by a Council of six volunteers, all members of the British community in Qatar. Deputy British Ambassador Duncan Hill serves as Vice-Chair of the BCF Council, which also includes Poppy Clinton of The Edge Picture Company, Nicola Jones of Vital Certificates, Maryam Wahid of Qatar Museums, and David Lish of Doha College as BCF Council members. Lish also holds the role of Treasurer of the BCF. Looking ahead to Autumn 2025, the BCF has announced a busy calendar of activities, including a weekly playgroup for parents and preschoolers; a monthly mixer for Brits in Qatar; a support group and family days for British Special Educational Needs (SEN) families; town hall meetings to gather community feedback; and a Winter Bazaar hosted in the British Ambassador's Garden. (Peninsula Qatar)

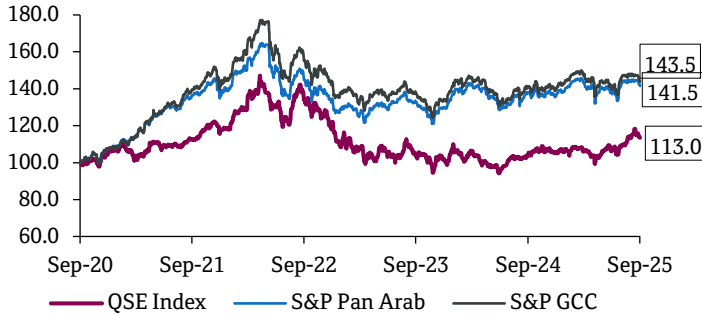
- Doha hosts technical committee meeting on plant genetic resources for food and agriculture** - The tenth meeting of the Ad Hoc Technical Committee on Conservation and Sustainable Use of Plant Genetic Resources for Food and Agriculture (ACSU-10) kicked off yesterday in Doha. The event is organized by the Ministry of Municipality, represented by the Agricultural Research Department, and runs from September 8-11, with the participation of official delegations, international and regional experts, and representatives of specialized organizations. In his opening remarks, Director of the Agricultural Research Department at the Ministry of Municipality Hamad Saket Al Shammari emphasized the importance of the meeting in strengthening regional and international cooperation, noting that the conservation of plant genetic resources and ensuring their sustainable use are fundamental pillars for achieving food security and sustainable agricultural development. For her part, Head of the Genetic Resources Section at the Department, Aisha Dasmal Al Kuwari, noted that the meeting represents a significant platform for exchanging expertise and enhancing joint action. She explained that these meetings represent an important opportunity to unify efforts to address the challenges associated with protecting plant genetic resources and to discuss best practices and initiatives for adapting to accelerating environmental and climate change. The meeting's agenda includes a review of key challenges facing the plant genetic resources sector, in addition to discussing Articles 5 and 6 of the relevant international treaty. The participants emphasized the importance of strengthening international and regional cooperation, supporting national programs aimed at the rational use of genetic resources, and developing modern technologies in this field. (Peninsula Qatar)
- Qatar Airways, China Southern Airlines expand flights and codeshare partnership** - Qatar Airways and China Southern Airlines yesterday announced a major expansion of their codeshare partnership and an increase in frequencies between Doha and Beijing ahead of the Golden Week holiday period in China. Starting October 16, 2025, Qatar Airways will share code on China Southern's three weekly direct flights between Beijing Daxing and Doha. Similarly, China Southern will be expanding its "CZ" code on Qatar Airways-operated flights beyond Doha to 15 destinations across Africa, Europe, and the Middle East, including Amman, Athens, Barcelona, Cairo, Dar es Salam, Madrid, and Munich. Qatar Airways Chief Commercial Officer, Thierry Antinori, said, "Qatar Airways and China Southern have established a partnership that continues to set new benchmarks in the industry. This latest expansion ensures that every Qatar Airways route to China is now accessible to China Southern Airlines' passengers, underlining our long-term commitment to a market that is integral to our growth and connectivity. "Timed with this year's Golden Week, it provides Chinese travelers with unrivalled access through Doha to over 170 destinations across our global network via Hamad International Airport, the Best Airport in the Middle East, as voted by Skytrax in 2025." Qatar Airways has already placed its code on China Southern-operated flights between Guangzhou and Doha since April 2024. Building on the existing codeshares from Guangzhou and Beijing Daxing, China Southern will extend its code to flights between Doha and four major Chinese cities of Chengdu Tianfu, Chongqing, Hangzhou, and Shanghai, subject to Chinese government approvals. (Peninsula Qatar)

International

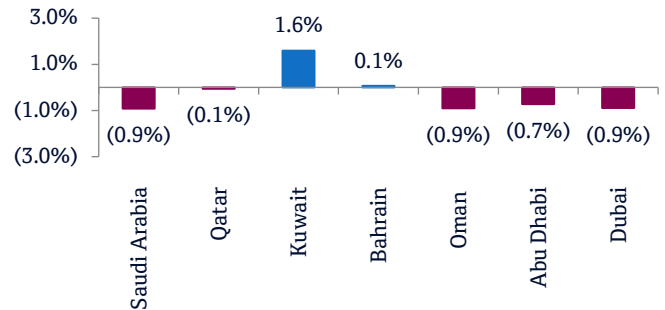
- China's August export growth slowest in 6 months as US tariff risks mount** - China's export growth slowed to a six-month low in August as a brief boost from a tariff truce with the US faded, but demand elsewhere provided officials some relief as they try to underpin an economy facing low domestic consumption and external risks. Authorities are counting on manufacturers to diversify into other markets in the wake of US President Donald Trump's erratic trade policy, enabling them to hit Beijing's annual growth target of "around 5%" without rushing to offer additional near-term fiscal support. Outbound shipments from China rose 4.4% year-on-year in August, customs data showed on Monday, missing a forecast 5% increase in a Reuters poll and marking the slowest growth in six months. They compared with July's better-than-expected 7.2% increase. Imports grew 1.3%, following 4.1% growth a month earlier. Economists had predicted a 3.0% rise. The slowdown in headline export growth was affected by a high base of comparison, but last August's figure was also distorted by manufacturers rushing to beat tariffs from a number of trading partners. "I would say the number is still decent, and the resilience of exports has certainly lasted longer than we had expected," said Xu Tianchen, senior economist at the Economist Intelligence Unit. "The prospect of a fiscal stimulus is definitely quite dim. China still has a number of economic tools such as policy bank credit and monetary easing, which may be enough to help it reach 5%," he added. China's exports to the US fell 33.12% year-on-year in August, the customs data showed, while its shipments to Southeast Asian nations rose 22.5% in the same period. Chinese producers are trying to export more to markets in Asia, Africa and Latin America to offset the impact of Trump's tariffs, but no other country comes even close to US consumption power, which once absorbed over \$400 bn of Chinese goods annually. And with Trump in July threatening a 40% penalty tariff on goods deemed to be trans shipped from China to the US to evade his earlier levies, how long Chinese factory owners can continue to find American buyers that way remains to be seen. But policymakers are loathe to implement painful but much-needed economic reforms for a durable pick-up in domestic consumption under external pressure, analysts say. "The breakdown showed a pickup in energy shipments, but this was more than offset by declines in chip and industrial metal imports, with the latter likely reflecting the continued slowdown in construction activity," said Zichun Huang, China economist at Capital Economics. A protracted slump in the property sector, a key store of household wealth, is squeezing consumer spending. Depleted land-sale revenue is also limiting local authorities' ability to back Beijing's drive to revive demand through subsidies such as job-creation schemes. Beijing also seems to be exercising tighter control over its flagship 'cash-for-clunkers' program and did not rush to replenish funds after several local governments recently ran through the allocation set aside for the scheme. But that puts a lot of pressure on Chinese exporters. China's August trade surplus came in at \$102.3 bn, from \$98.24 bn in July, but still well below June's \$114.8 bn. Beijing and Washington agreed on August 11 to extend their tariff truce for another 90 days, locking in place US levies of 30% on Chinese imports and 10% Chinese duties on US goods, but appear to be struggling to chart a path beyond the current pause. Once Trump's tariffs top 35%, they become prohibitively high for Chinese exporters, economists warn. China's soybean imports rose to their highest-ever level for the month of August, as buyers snapped up large volumes from South America and continued to hold off booking US soybeans - leaving American exporters at risk of missing out on bns of dollars in sales as trade talks drag on. Iron ore imports in August stayed high as mills prepared for the peak steel demand period in September, which policymakers will be hoping sees an uptick in construction activity off the back of better weather. But with no end to the property downturn in sight and structural reforms slow to come by, officials are likely to be focused on one preferred option - negotiating a resolution to the trade war with the Trump administration while expanding China's commercial footprint elsewhere. "Exports are holding up well so far," said Dan Wang, director for China at Eurasia Group. "Shipments to the US are down, but other routes are even better than last year. Lots of exports are also tied to Chinese factories going overseas and importing raw materials and other inputs from China," she added. (Reuters)

- Saudi real GDP records growth of 3.9% in Q2 2025** - Saudi Arabia's real GDP recorded a growth of 3.9% during the second quarter of 2025 compared to the same period in 2024. This was revealed in the GDP and National Accounts bulletin for Q2 2025, published by the General Authority for Statistics (GASTAT) on Monday. The bulletin indicates that all major economic activities experienced annual growth. Non-oil activities increased by 4.6%, and it was followed by oil activities by 3.8% increase, and government activities by 0.6% increase. Non-oil activities have contributed 2.6%age points (PP) to overall growth, while oil activities and net taxes on products added 0.9 and 0.3 PP respectively. Seasonally adjusted real GDP rose by 1.7% during the second quarter compared to the first quarter of 2025, with oil activities rose by 5.6%, while non-oil activities grew slightly by 0.8%, and government activities declined by 0.8%. Among economic sectors, electricity, gas, and water activities recorded the highest annual growth rate at 10.3%, followed by financial, insurance, and business services at 7%, and wholesale and retail trade, restaurants, and hotels at 6.6%. On the expenditure side, private final consumption expenditure rose by 4.1% annually, while gross fixed capital formation declined by 6.5%. Exports also grew by 3.6%, while imports jumped by 9%, the GASTAT bulletin pointed out. (Zawya)
- Egypt, Bahrain sign 8 deals to enhance bilateral cooperation** - Prime Minister Mostafa Madbouly witnessed the signing of eight agreements between Egypt and the Kingdom of Bahrain to boost economic cooperation in several areas, according to a statement. The first memorandum of understanding (MoU) was signed between Egypt Aluminum Company and Aluminum Bahrain (Alba) to evaluate the feasibility of building an alumina refinery in Egypt. The General Authority for Investment and Free Zones (GAFI) signed the second MoU with the Bahrain Economic Development Board to reinforce bilateral investment relations. Meanwhile, the Egypt Expo & Convention Authority (EECA) and Exhibition World Bahrain penned a strategic cooperation agreement. The Egyptian Customs Authority and Bahrain Customs Affairs inked a mutual recognition agreement for the Authorized Economic Operator (AEO) Program. Furthermore, the Egyptian Ministry of Tourism and Antiquities signed a cooperation MoU with Bahrain's Ministry of Tourism. Represented by the Supreme Council of Antiquities, the Egyptian ministry sealed another MoU on cooperation in the field of antiquities and museums with the Bahrain Authority for Culture and Antiquities. The seventh MoU was signed between the Egyptian Competition Authority (ECA) and Bahrain's Ministry of Industry and Commerce to prevent monopolistic practices. Finally, the last agreement was signed by Egypt's Ministry of Planning, Economic Development, and International Cooperation and the Bahraini Ministry of Sustainable Development. It aims at enhancing technical cooperation, exchanging expertise, and promoting capacity building in the field of sustainable development.

Regional

Rebased Performance


Source: Bloomberg

Daily Index Performance


Source: Bloomberg

Asset/Currency Performance	Close (\$)	1D%	WTD%	YTD%
Gold/Ounce	3,635.98	1.4	1.4	38.5
Silver/Ounce	41.35	0.9	0.9	43.1
Crude Oil (Brent)/Barrel (FM Future)	66.02	0.8	0.8	(11.5)
Crude Oil (WTI)/Barrel (FM Future)	62.26	0.6	0.6	(13.2)
Natural Gas (Henry Hub)/MMBtu	3.11	2.0	2.0	(8.5)
LPG Propane (Arab Gulf)/Ton	70.20	0.9	0.9	(13.9)
LPG Butane (Arab Gulf)/Ton	84.90	1.0	1.0	(28.9)
Euro	1.18	0.4	0.4	13.6
Yen	147.50	0.0	0.0	(6.2)
GBP	1.35	0.3	0.3	8.2
CHF	1.26	0.6	0.6	14.4
AUD	0.66	0.5	0.5	6.5
USD Index	97.45	(0.3)	(0.3)	(10.2)
RUB	110.69	0.0	0.0	58.9
BRL	0.18	(0.4)	(0.1)	13.6

Source: Bloomberg

Global Indices Performance	Close	1D%*	WTD%*	YTD%*
MSCI World Index	4,204.41	0.3	0.3	13.4
DJ Industrial	45,514.95	0.3	0.3	7.0
S&P 500	6,495.15	0.2	0.2	10.4
NASDAQ 100	21,798.70	0.5	0.5	12.9
STOXX 600	552.04	0.5	0.5	23.4
DAX	23,807.13	0.9	0.9	35.1
FTSE 100	9,221.44	0.2	0.2	22.0
CAC 40	7,734.84	0.8	0.8	18.9
Nikkei	43,643.81	1.1	1.1	16.4
MSCI EM	1,282.20	0.5	0.5	19.2
SHANGHAI SE Composite	3,826.84	0.4	0.4	16.9
HANG SENG	25,633.91	0.9	0.9	27.4
BSE SENSEX	80,787.30	(0.0)	(0.0)	0.3
Bovespa	141,791.58	(1.2)	(1.2)	34.0
RTS	1,089.6	(1.7)	(1.7)	(4.7)

Source: Bloomberg (*\$ adjusted returns if any)

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